Australian annuities and superannuation income streams worksheet

**Taxpayer’s name**

**Tax file number**

**Year ended**

**Address**

1. Please provide details of any non-superannuation Australian annuities that were received by you during the income year:

Description of payment Gross Deductible Assessable

amount Amount Amount

(A) (B) (A) - (B)

1.

2.

3.

4.

5.

6.

7.

Total to be included at **label N of Item 7** of the tax return

1. Please provide details of the “taxable component” of any superannuation income stream benefits received by you during the income year:

Description of payment Taxed Untaxed

element element

1.

2.

3.

4.

5.

6.

7.

Totals