Wrongful dismissal questionnaire

**Taxpayer’s name**

**Tax file number**

**Year ended**

**Address**

1. Did you receive any compensation for being wrongfully dismissed

during the income year? **YES/NO**

If no, you do not have to complete the remainder of this questionnaire.

2. What was this compensation for?

1. salary/wages **YES/NO**
2. holiday pay **YES/NO**
3. long service leave **YES/NO**
4. damages for wrongful dismissal **YES/NO**
5. interest **YES/NO**
6. other, please specify:\* **YES/NO**

\* If you answered yes to “other” at item (f) above, please list what you

believe the compensation payment is for.

1. Did you receive an income statement or payment summary and/or an ETP income statement or payment summary(s) for this payment? **YES/NO**

If not, can you provide supporting documentation which explains

the nature of the payments you received? **YES/NO**

If yes, please provide a description:

1. Did you incur any legal or other expenses in connection with the

wrongful dismissal payment? **YES/NO**

If yes, please provide details:

1. If you have a solicitor’s account, does it clearly dissect the

charges as they relate to assessable and non-assessable payments? **YES/NO**

If **yes**, what are they?

If **not**, you must contact your solicitor for a reasonable apportionment. Refer also to the guidelines in TD 93/29.

#### Taxpayer’s wrongful dismissal declaration

1. I confirm that the above details in relation to wrongful dismissal are correct;
2. My tax agent has explained to me the law as it relates to wrongful dismissal; and
3. I understand that if I have any further queries it is my responsibility to raise them with my tax agent or request a Private Binding Ruling from the ATO.

**Signed**

**Dated**