

## Gifts or donations questionnaire

Taxpayer's name \_\_\_\_\_  
 Tax file number \_\_\_\_\_  
 Year ended \_\_\_\_\_  
 Employer \_\_\_\_\_

1. Have you made any donations to any fund, authority or institution that is registered for gift deductibility? **YES/NO**
  
2. Do you have receipts in respect of these donations that have the following information:
  - the date? **YES/NO**
  - the amount? **YES/NO**
  - to whom it was paid? **YES/NO**
  
3. Were any benefits provided to you as a result of making the donation? **YES/NO**

If **yes**, please provide details of the benefits supplied and the donation to which it related:

\_\_\_\_\_  
 \_\_\_\_\_  
 \_\_\_\_\_

4. If property was donated or gifted to a charity, institution etc, please provide the details below:

Date	Recipient	Item donated	Amount/value
_____	_____	_____	_____
_____	_____	_____	_____
_____	_____	_____	_____

### Taxpayer's gifts or donations declaration

- A. *I confirm that I wish to make the above claim for gifts or donations on the basis that I have incurred the above expenses and I have the necessary records to substantiate my claim;*
- B. *My tax agent has explained to me the law as it relates to claims for gifts or donations; and*
- C. *I understand that if I have any further queries it is my responsibility to raise them with my tax agent or request a Private Binding Ruling from the ATO.*

**Signed** .....

**Dated** .....