

Australian annuities and superannuation income streams worksheet

Taxpayer's name _____
 Tax file number _____
 Year ended _____
 Address _____

1. Please provide details of any non-superannuation Australian annuities that were received by you during the income year:

	Description of payment	Gross amount (A)	Deductible Amount (B)	Assessable Amount (A) - (B)
1.	_____	_____	_____	_____
2.	_____	_____	_____	_____
3.	_____	_____	_____	_____
4.	_____	_____	_____	_____
5.	_____	_____	_____	_____
6.	_____	_____	_____	_____
7.	_____	_____	_____	_____
Total to be included at label N of Item 7 of the tax return				_____

2. Please provide details of the "taxable component" of any superannuation income stream benefits received by you during the income year:

	Description of payment	Taxed element	Untaxed element
1.	_____	_____	_____
2.	_____	_____	_____
3.	_____	_____	_____
4.	_____	_____	_____
5.	_____	_____	_____
6.	_____	_____	_____
7.	_____	_____	_____
Totals		_____	_____